

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW MEXICO

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

vs.

Case Number: 1:12-cv-00257-JB-LFG

LARRY GOLDSTONE, CLARENCE G. SIMMONS,
III, and JANE E. STARRETT,

Defendants.

ENTRY OF APPEARANCE

Chris Johnstone of the law firm of Wilmer Cutler Pickering Hale & Dorr LLP, 950 Page Mill Road, Palo Alto, CA 94304, (650) 858-6000, enters his appearance as counsel for Defendants Larry Goldstone and Clarence G. Simmons, III in the above-referenced matter. Counsel's electronic address is as follows:

Chris Johnstone, chris.johnstone@wilmerhale.com

Counsel is in compliance with D.N.M. LR-Civ. 83.3 and has associated with Andrew G. Schultz, a member of the Federal Bar who has signed the pleading on behalf of these Defendants, and the law firm of Rodey, Dickason, Sloan, Akin & Robb, P.A., located at 201 3rd Street NW, Suite 2200, Albuquerque, New Mexico, 87102.

RODEY, DICKASON, SLOAN, AKIN & ROBB, P.A.

By /s/ Andrew G Schultz.

Andrew G. Schultz

P. O. Box 1888

Albuquerque, NM 87103

Telephone: (505) 765-5900

Facsimile: (505) 768-7395

E-mail: bhall@rodey.com

aschultz@rodey.com

mstambaugh@rodey.com

Attorneys for Defendants Larry Goldstone, Clarence G. Simmons, III, and Jane E. Starrett

-and-

WILMER CUTLER PICKERING HALE & DORR LLP

Randall R. Lee
Jessica Freiheit Kurzban
Peiyin Patty Li
350 South Grand Avenue, Suite 2100
Los Angeles, CA 90071
Telephone: (213) 443-5300
Facsimile: (213) 443-5400
randall.lee@wilmerhale.com
jessica.kurzban@wilmerhale.com
patty.li@wilmerhale.com

WILMER CUTLER PICKERING HALE & DORR LLP

John A. Valentine
1875 Pennsylvania Avenue, NW
Washington, DC 20006
Telephone: (202) 663-6000
Facsimile: (202) 663-6363
john.valentine@wilmerhale.com

WILMER CUTLER PICKERING HALE & DORR LLP

Alanna G. Buchanan
Joel Fleming
950 Page Mill Road
Palo Alto, California 94304
Telephone: (650) 858-6000
Facsimile: (650) 858-6100
alanna.buchanan@wilmerhale.com
joel.fleming@wilmerhale.com

Attorneys for Defendants Larry Goldstone and Clarence G. Simmons, III

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 4, 2013, the foregoing *Entry of Appearance* was electronically filed with the Clerk of Court using the CM/ECF system that that will send notification of such filing to all counsel of record:

Michael H. Hoses
Assistant United States Attorney
P.O. Box 607
Albuquerque, NM 87103
Michael.hoses@usdoj.gov

Stephen C. McKenna
Gregory Kasper
Dugan Bilss
Securities & Exchange Commission
1801 California Street, Suit 1500
Denver, CO 80202
mckennas@sec.gov
kasperg@sec.gov
blissd@sec.gov

MILBANK, TWEED, HADLEY &
MCCLOY LLP
Thomas A. Arena
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
tarena@milbank.com

MILBANK, TWEED, HADLEY &
MCCLOY LLP
Jerry L. Marks
Robert J. Liubicic
Alisa Schlesinger
Elena Kilberg
Paul M. Torres
601 S. Figueroa Street, 30th Floor
Los Angeles, CA 90017
Telephone: (213) 892-4000
Facsimile: (213) 629-5063
jmarks@milbank.com
rliubicic@milbank.com
aschlesinger@milbank.com
ekilberg@milbank.com
ptorres@milbank.com

RODEY, DICKASON, SLOAN, AKIN & ROBB, P.A.

By /s/ Andrew G Schultz
Andrew G. Schultz